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Fuel Oil Control & Power Distribution System

FOC Commissioning and Equipment Registration Form

System Model: _____ System Serial No.: _____

Customer Location: _____

Technician: _____ Technician Phone: _____

Date of Service: _____

Fuel Oil Control & Power Distribution System

FOC Start Up Procedures, Record the Following Information –

Prior to going to the site –

Comments

- | | |
|--|-------|
| _____ Make sure you have the latest version of all the drawings. | _____ |
| _____ Make sure you have a volt and amp meter that also does 4-20mA signals. | _____ |
| _____ Make sure you have your PC with all the latest software updates installed. | _____ |
| _____ Make sure you have all the cable necessary to connect to the Controllers. | _____ |
| _____ Make sure you have power cords to keep your PC plugged in. | _____ |
| _____ Make sure you have your hot spot with you and it connects to your PC. | _____ |
| _____ Make sure you have your shared Dropbox folder up to date. | _____ |
| _____ Verify all wiring is completed. | _____ |
| _____ Verify BMS system communications is complete (if any). | _____ |
| _____ Verify all plumbing is complete. | _____ |
| _____ Verify you have all the tank charts. | _____ |

Fuel Oil Control & Power Distribution System

Read this entire procedure and understand each step prior to continuing.

Comments

- _____ Verify all electrical connections are completed by checking them off on the drawings. _____
- _____ Verify incoming voltage is correct as per the drawings. _____
- _____ Verify the system is properly grounded. _____
- _____ Verify all probe and sensor cables that have shields are grounded. _____
- _____ Verify all piping is completed as per the drawings. _____
- _____ Check all check valves to see if they are installed as per the drawings. _____
- _____ Verify all solenoid valves with bypass handles are all fully extended counter clockwise (screwed out). _____
- _____ Verify tank levels of all tanks by sticking them. _____
- _____ Make sure the system key is in the OFF position and the day tank is in "AUTO" on the controller. _____
- _____ Turn off all the Motor Circuit Protectors (MCPs) for all pumps and motors inside the controller. _____
- _____ Turn off all the circuit breakers. _____
- _____ Verify the emergency stop switch on the controller is pulled out. _____
- _____ Turn on the main disconnect switch on the controller. _____
- _____ Turn on the circuit breakers one at a time starting from the left to the right. _____
- _____ Silence all alarms (some take up to 20 seconds). _____
- _____ Verify the controller does not go to the setup screen. If so enter all the missing data (e.g., tank chart information). _____
- _____ Verify all leak sensors are not in alarm. _____
- _____ The system setup password is "123". _____

Fuel Oil Control & Power Distribution System

Comments

- _____ Go to the setup menu (F1, F5, F5) and verify the day tanks are programmed to safe percentages. _____
- _____ Day tank High Level Alarm level 50%. _____
- _____ Day tank Pump Stop level 45%. _____
- _____ Day tank Return Pump Stop level 35% (if applicable). _____
- _____ Day tank Pump Start level 25%. _____
- _____ Day tank Low level alarm 20%. _____
- _____ If product is in a day tank, go to the "CALIBRATING THE DAY TANKS" section. _____
- _____ Press F1 to go back to the Home Screen. _____

Calibrating the Main Tank

- _____ NEVER CALIBRATE AN EMPTY TANK. The more fuel in the tank, the more accurate the calibration will be. _____
- _____ Go to the setup screen (F1, F5, F5), then main tank. Enter the password. _____
- _____ Go to the Calibration Screen. _____
- _____ Enter the stick reading in step #1 (press enter). _____
- _____ Press #2 calibration button. _____
- _____ Wait 30 seconds and see if the stick reading is accurate; if not repeat steps 1 & 2. _____
- _____ Verify the Main Tank stick reading is within 1/4" of what the controller is reading. _____
- _____ Go to the Alarm Setup Screen. _____
- _____ Verify the main tank low level warning is set for less than the product is in for the tank, or the supply pumps will not run. _____
- _____ Press F1 to go back to the Home Screen. _____

Fuel Oil Control & Power Distribution System

Manual Transfer of Product to Day Tanks

Comments

- _____ Turn on all the MCPs. _____
- _____ Clear all active alarms (F4, then Reset History). _____
- _____ Bump each pump for proper direction by pressing in the control relay for each pump. _____
- _____ **Never pump a pump dry for more than 15 seconds.** _____
- _____ Turn off all ball valves at the day tank's supply valve assemblies. Green 1/4 turn handles. _____
- _____ Verify all other ball valves are open on the entire system. _____
- _____ Start a pump by turning on the System Key switch to "HAND." _____
- _____ The lead pump on the main tank should be running. _____
- _____ Check the entire system for leaks. Turn off the system key if a leak is found or the Emergency stop switch is necessary. _____
- _____ Fix all leaks and repeat the last step, if necessary. _____
- _____ Verify the main tank "MT-ASV" visual flow indication has product in the window. _____
- _____ If product is already in the day tank, skip the remainder of this section. _____
- _____ **Know how much product can go into the day tank before continuing.** _____
- _____ We would like to add less than 25% of product into the day tank. _____
- _____ Turn the System Key to "HAND" with the day tank key "AUTO" with the day tank ball valve closed. _____
- _____ Verify the correct Solenoid valve for the selected day tank is opening and closing. Repeat if necessary. _____
- _____ Open up the Fill ball valves at the day tanks. _____
- _____ Keep in mind you are pumping fuel to a day tank if the System Key is in Fill "HAND." _____
- _____ Turn the System Key to Fill "HAND" until the day tank reaches about 20% of fuel. _____

Fuel Oil Control & Power Distribution System

Manual Transfer of Product to Day Tanks

Comments

- _____ Turn the System key to the "OFF" position when the fuel level is reached.
- _____ Always use the stick when transferring product until the system is fully calibrated.
- _____ Repeat for each day tank.
- _____ Take a good look at all the system piping again and verify that there are no leaks.

Calibrating the Day Tanks

- _____ NEVER CALIBRATE AN EMPTY TANK. The more fuel in the tank the more accurate the calibration will be.
- _____ Stick the tank and verify the system and the stick are within 1/4" of each other.
- _____ Go to the setup screen, F1, F5, F5 then the day tank. Enter the password.
- _____ Go to the Calibration Screen.
- _____ Enter the stick reading in step #1 (press enter).
- _____ Press #2 calibration button.
- _____ Wait 30 seconds and see if the stick reading is accurate. If not repeat steps 1 & 2 again.
- _____ Verify the Main Tank stick reading is within 1/4" of what the controller is reading.
- _____ Press F1 to go back to the Home Screen.
- _____ Repeat for each day tank.

First Time Automatic Day Tank Fuel Transfer

- _____ After all tanks have been calibrated continue to the next step.
- _____ During these steps always use the stick gauge as your gauge as you verify the controller is reading within 1/4" of the stick.
- _____ If the main tank is in Low Level Alarm the lead pump will not start.

Fuel Oil Control & Power Distribution System

Comments

- _____ Turn the system key to the "AUTO" position. _____
- _____ The lead pump should start and the day tank solenoid valve should open and fuel should be flowing. _____
- _____ The day tank Key should be to the "AUTO" position. _____
- _____ The system will stop when the day tank programmed pump stop level percent is reached. If not, turn the System Key to the "OFF" position. _____
- _____ The lead pump will not start unless the day tank product level is less than the programmed pump start level. _____
- _____ Stick the tank and verify the system and the stick are within 1/4" of each other. Recalibrate if necessary. _____
- _____ Repeat for each day tank. _____
- _____ With all keys in the "AUTO" position, clear all the alarms (F4, Reset History). _____

High Level Alarm and Return Pump Test

- _____ With the system key in the "AUTO" position, clear all the alarms (F4, Reset History). _____
- _____ Turn the Day tank Key to the Fill "HAND" position. _____
- _____ The lead pump should start and the day tank solenoid valve should open and fuel should be flowing. _____
- _____ Always use the stick when transferring product until the system is fully calibrated. _____
- _____ If a High Level "CV-HL" Overfill Solenoid is used, the normal open valve should be closed when the high level alarm sounds. _____
- _____ If a Return pump is used, the Return pump will come on when the high level alarm sounds. _____
- _____ When the Day tank High Level is reached, turn the System Key to the "OFF" position. _____
- _____ **Test the Return Pump** (if applicable). _____

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Comments

- _____ Turn the System Switch to the "AUTO" position. _____
- _____ The return pump should start and pump fuel back to the selected main tank. _____
- _____ **Never pump a pump dry for more than 15 seconds.** _____
- _____ Look at the gauges and verify the pump is pumping fuel. If you're not sure within 15 seconds, turn the system key to the OFF position. _____
- _____ Suction side of pump's gauges will read less than 0 (about 10); discharge side of pump gauges will read greater than 0 (about 10 PSI). _____
- _____ Wait 2 minutes before restarting the pump to verify the pump is pumping fuel. (DO NOT REPEAT AFTER THE SECOND ATTEMPT). _____
- _____ Check for leaks and verify rotation again. Verify the check valve is installed in the correct direction. CALL FOR SERVICE IF REQUIRED. _____
- _____ The return pump should stop when the day tank reaches the return Pump Stop Level. _____
- _____ To test the return pump manually, turn the day tank Return Pump to the Hand Position and then back off. _____
- _____ Repeat for each day tank. _____

Second time Automatic Day Tank Fuel Transfer

- _____ Turn the System Key to the "OFF" Position. _____
- _____ Go to the setup menu (F1, F5, F5) and verify the day tanks are programmed to their final set points. _____
- _____ If return pumps are not used, set all the values 5% less that listed below level room for more product during customer training. _____
- _____ Day tank High Level Alarm level 90% _____
- _____ Day tank Pump Stop level 85% _____

Fuel Oil Control & Power Distribution System

Comments

- _____ Day tank Return Pump Stop level 75% (if applicable). _____
- _____ Day tank Pump Start level 65%. _____
- _____ Day tank Low level alarm 60%. _____
- _____ Silence the Low level alarm (if applicable). _____
- _____ Press F1 to go back to the Home Screen. _____
- _____ Repeat for each day tank. _____
- _____ Turn the system key to the "AUTO" position and then the day tank Key to the "AUTO" position if necessary. _____
- _____ The lead pump should start and the day tanks (all) solenoid valve should open and fuel should be flowing. _____
- _____ The lead pump will not start unless the day tank product level is less than the programmed pump start level. _____
- _____ Verify the system gauge with the stick gauge in each day tank for accuracy. _____
- _____ The system should stop automatically when the day tank's Pump Stop level is reached. If not turn the system key to the "OFF" position. _____
- _____ Stick the tank and verify the system and the stick are within 1/4" of each other. Recalibrate if necessary. _____

Fuel Polishing (if applicable)

- _____ Turn all the switches to the Auto positions. _____
- _____ Make sure there are no alarms. _____
- _____ Press F1, F5, F4 to enter the manual transfer mode. _____
- _____ On the bottom right corner of the screen, arrow up the selector switch until the manual run time above it shows 1 min. _____
- _____ Above the 1 min. button there is a *Press to Start* button. Press it to start. _____
- _____ With the valves open, the programmed filtration pump will run for 1 minute. _____

Fuel Oil Control & Power Distribution System

Comments

- _____ While the pump is running, verify the filtration system for leaks. _____
- _____ Arrow up the selector switch until the manual run time above it shows 5 min. _____
- _____ Press the *Start* button to start. _____
- _____ The filtration pump will run for 5 minutes. _____
- _____ While the pump is running, verify the filtration system for leaks. _____
- _____ Above the *Manual Start* Button is a *Filtration Schedule* Button. Press that button and fill out the schedule as required. _____
- _____ We like to cycle all the fuel in the tank at least once a month but **it's up to the customer.** _____
Below are our recommendations only.
- _____ Divide the gallons up into 4 weeks (8,000 gallons would be 2,000 gallons per week). _____
- _____ Divide the weekly gallons by 10 gallons per minute. This means the 2,000 gallon per week should take 200 minutes per week. _____
- _____ Divide the 200 minutes by the number of days per week you want to fuel polish. Example would be 40 minutes per day based on 5 days per week. _____
- _____ Schedule the days Monday – Friday or whatever day would be better for the customer's employee work schedule. _____
- _____ Set the start time late in the morning (9 a.m.) so it runs when employees are on duty. _____
- _____ When the set points on the schedule are true, the auto fuel polishing will start. _____

Fuel Oil Control & Power Distribution System

Final Calibration

Comments

- _____ Verify all tank levels are within 1/4" of the stick reading.
Recalibrate if required. _____
- _____ Leave the system in Auto unless directed by others. _____
- _____ Verify all leak sensors by flipping them over for a least 5
seconds until the alarm sounds. _____
- _____ Press F4 to see and reset each sensor. _____
- _____ Repeat for each sensor and list the sensors below as tested. _____

Site Information

	Product	Tank Info.	Tank Type (main/day) (AST/UST)	Capacity	HLA Set Point (High Level Alarm)	HLW Set Point (High Warning) (Pump Stop)	Return Pump Stop Set Point	LLW Set Point (Low Level Warning)	LLA Set Point (Low Level Alarm)	Stick Reading Inches	System Gauge Inches	Number of Leak Sensors
#1												
#2												
#3												
#4												
#5												

Fuel Oil Control & Power Distribution System

Leak Sensors

	#1	#2	#3	#4	#5	#6
Location						
Tested						

	#7	#8	#9	#10	#11	#12
Location						
Tested						

Other Equipment

	Type	Location	Tested	Comment
#1				
#2				
#3				
#4				

Create a Simple Site Drawing and any other Useful Information Below

Fuel Oil Control & Power Distribution System

Customer Training – Perform these steps with the customer’s representative present

_____ Explain to the customer that this system is fully automatic and doesn’t require them to do any of these steps below. This is for demonstration only.

(If using a RETURN PUMP start here)

_____ Use the day tank return pump return HAND switch to remove product in the day tanks until the day tank start level has been reached.

_____ Turn the day tank HAND switch back to OFF.

_____ The Lead supply pump will start and stop at the normal stop level.

_____ Turn the day tanks’ fill switch to HAND.

_____ When the day tank’s high level alarm sounds, switch the day tank’s switch back to the OFF position. The return pump will start.

_____ If a High Level “CV-HL” Overfill Solenoid is used, the normal open valve should be closed when the high level alarm sounds.

_____ If a Return pump is used, the Return pump will come on when the high level alarm sounds.

_____ The return pump will stop when the day tank reaches the return pump stop level.

_____ Repeat for each day tank.

(If no RETURN PUMP start here)

_____ To start an automatic call for fuel (CFF) you must change the programmable set point for the day tank level.

_____ Go to the setup menu (F1, F5, F5) and verify the day tanks are programmed to their final set points.

_____ Day tank High Level Alarm level 90%.

_____ Day tank Pump Stop level 85%.

_____ Day tank Pump Start level 65%.

_____ Day tank Low level alarm 60%.

_____ To start to CFF change the day tank Pump Start level 81%. The lead pump will start filling the day tank.

_____ Change the day tank Pump Start level back to 65%.

_____ The pump will automatically stop when it reaches the Pump Stop Level 85%.

_____ Repeat for each day tank.

_____ NOTE: by pressing F1,F5, F4 you will enter the Manual Run Screen. Here you can manually trigger a CFF or a return pump start without changing the level. Tanks can’t be at their pump stop levels.

Fuel Oil Control & Power Distribution System

Fuel Polishing (if Applicable)

- _____ Make sure there are no alarms.
- _____ Press F1, F5, F4 to enter the manual transfer mode.
- _____ On the bottom right corner of the screen, arrow up the selector switch until the manual run time above it shows 1 min.
- _____ Above the 1 min. button there is a *Press to Start* button. Press it to start.
- _____ Above the *Manual Start* button is a *Filtration Schedule* button. Press that button and fill out the schedule as required.
- _____ We like to cycle all the fuel in the tank at least once a month but IT'S UP TO THE CUSTOMER. Below are our recommendations only.
- _____ Divide the gallons up into 4 weeks (8,000 gallons would be 2,000 gallons per week.)
- _____ Divide the weekly gallons by 10 gallons per minute. This means the 2,000 gallon per week should tank 200 minutes per week.
- _____ Divide the 200 hours by the number of days per week you want to fuel polish. Example would be 40 minutes per day based on 5 days per week.
- _____ Schedule the days Monday - Friday or what day would be better for the customer's employee work schedule.
- _____ Set the start time late in the morning (9 a.m.) so it runs when employees are on duty.
- _____ When the set points on the schedule are true, the auto fuel polishing will start.

Leak Sensors

- _____ Demonstrate to the customer what happens when you flip a leak sensor. Go to the alarms F4 and view and reset the alarms.

Customer Signature

Date

Technician Signature

Date

Comments: